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Attorneys for Debtors and
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11 Case No.
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X	:	

**NOTICE OF WITHDRAWAL OF DEBTORS' ELEVENTH
OMNIBUS MOTION TO REJECT CERTAIN EXECUTORY CONTRACTS
SOLELY WITH RESPECT TO ELECTRO-MOTIVE DIESEL, INC.**

PLEASE TAKE NOTICE THAT:

Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), hereby withdraw, without prejudice, the Debtors’ Eleventh Omnibus Motion to Reject Certain

Executory Contracts [Docket No. 4988] solely with respect to their agreements with

Electro-Motive Diesel, Inc.

Dated: New York, New York
February 16, 2010

/s/ Joseph H. Smolinsky

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